Role profile

**Principal Planning Obligations Officer**

**Our values:**

**We are dedicated, respectful, collaborative. We are Milton Keynes City Council.**

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| **Service** | Planning and Placemaking |
| **Reports to** | Monitoring and Implementation Team Leader (Development Plans) |
| **Job family** | Professional and Technical |
| **Grade**  | I |
| **Political restricted?** | N |
| **DBS required?** | N  |
| **Date**  | July 2024 |
| **JE Code** | JE2656 |

Key deliverables

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| **1** |  To deliver and review the Council’s S106 Planning Obligations monitoring responsibilities. Acting in accordance with national standards for planning obligations monitoring matters. |
| **2** | To assist the Monitoring and Implementation Team Leader (MITL) in the management and administration of the Section 106 budget and ensure that capital and revenue financial contributions are received and allocated appropriately. Working with other services to identify and prepare projects for delivery. To provide professional advice regarding Section 106 budget.  |
| **3** | To monitor, review and deliver improvements to all Planning Obligations monitoring processes and procedures as applied by MKCC. |
| **4** | To prepare and present the Annual Infrastructure Funding Statement for MKCC as per the requirement under Community Infrastructure Fund Regulations. |
| **5** | To monitor the progress of developments, through analysing available data and information and to maintain effective management of cases to ensure compliance of Planning Obligations and, where necessary, recommending enforcement action against any party not fulfilling their legal obligations, advising to the instructing of Legal Services and providing evidence to take legal action as required to initiate litigation and prosecution. |
| **6** | In collaboration with MITL, Development Management Officers and other service groups, and, external partners to provide advice on and assist in the preparation of S106 agreements for new planning applications. |
| **7** | To develop and maintain positive and effective working relationships with all stakeholders to include Assistant and Service Directors, Heads of Service and Managers, as well as Councillors and local Parish Councils, and the development industry.  |
| **8** | To produce and present accurate and high-quality reports on the analysis of receipt and spend of financial obligations of the service and other planning obligations matters, to support senior managers, Council boards and committees and elected members to make decisions to improve outcomes for the growth and development of Milton Keynes. This includes representing the Council at public meetings (including Parish/Town Council meetings), working groups and other external meetings. |

*Within reason these key deliverables may evolve to meet service need and it is expected that you will be flexible and adaptable in your delivery to meet both service and city council wide needs*

**Essential requirements** Key skills, expertise, and qualifications

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| **1** | Educated to degree level or equivalent in a related subject (e.g., planning, environmental sciences, surveying). |
| **2** | Significant professional experience in either planning, accountancy, regulatory or enforcement environment or equivalent. |
| **3** | Extensive knowledge and understanding of planning obligations in relation to planning law, policy and guidance and experience of working closely with legal services and legal documents. |
| **4** | Able to use a range of computer systems to manage case files and apply established processes, including high quality and effective record keeping, preferably with experience of using the Exacom Planning Obligations system and Financial Information systems to support the monitoring of financial resources, including raising invoices, chasing payments, receiving payments and authorising use of funds. |
| **5** | Highly capable and effective communicator in verbal (including presentations) and written forms requiring limited supervision and revision., Proficient in writing clear and concise reports for different audiences and purposes |
| **6** | Capable negotiator and facilitator, who is able to build effective relationships and achieve co-operation from other colleagues, Councillors, stakeholders, members of the local community and members of the development industry. |
| **7** | Experience of , including coaching, mentoring, and supporting professional development within a small team |

Job family

**Professional and Technical (Grade I)**

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| **Colleague expectations*** Be professional at all times
* Work together for the good of the team, city council and local people
* Promote a supportive culture
* Challenge assumptions
* Take ownership
* Be willing to change and do things differently
* Always work in a safe manner
 | **Manager expectations*** Be a role model by displaying positive behaviours at all times
* Make well-considered decisions
* Support, coach and communicate with my team
* Be accountable for my team’s performance
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Professional and Technical job holders rely upon their deep knowledge of the specialism or discipline in which they work to carry out vital tasks and provide authoritative advice to others. Often developing within recognised career paths, their evolving expertise sees them bear increasing responsibility for managing city council assets, the development of policies and procedures and the strategic direction of the functions they support.

This element of the profile, taken from the job family descriptor for this grade, provides a general understanding of the level of work and demands required.

**Role characteristics**

At this level roles will have many day-to-day professional, technical and management issues to deal with but must also take a longer-term view of the service sector they support, assessing its changing needs and demands and making significant contributions to resource planning. This will see job holders dealing with serious issues without recourse to managers and making autonomous decisions based upon their specialist knowledge and dedicated experience.

**The knowledge and skills required**

The broad knowledge requirement needed to deal with the technical and business challenges of roles is usually underpinned by an appreciation of the theoretical basis of the particular discipline such that job holders can fall back on the first principles of their specialism to make decisions and offer advice.

This level of knowledge is often indicated by the need for a degree level education in the relevant field, but for some roles this is substituted by a significant level of on the job training and focussed experience such that the level of expertise confers a similar level of authority.

While the majority of roles will have demands for manual dexterity in relation to typing and similar functions, other jobs at this level will use a range of equipment requiring precision in their use and handling.

**Thinking, planning and communication**

Job holders will use their professional expertise to deal with complex, pressing issues on a day to day basis, but will also look well ahead and take a more strategic view of their project and service delivery objectives, shaping their teams’ composition, approach and operating procedures in accordance with wider service goals mandated by service management.

At this level, the information exchanged with internal and external colleagues, and members of the public will call for developed communication skills on the part of the job holders. Matters will be technically complicated, requiring careful explanation, or sensitive, requiring significant listening skills to interpret information and provide appropriate advice.

**Decision making and innovation**

Job holders will have the freedom to interpret policy and broad operating guidelines in order to shape their teams’ detailed approach to meeting their corporate objectives and targets. They will deal with escalated, multi-faceted problems independently and will tend to only consult their manager on fundamental policy or resource issues.

**Areas of responsibility**

With a diverse range of jobs being represented at this level, the precise blend of responsibilities for which the job holder is accountable will depend upon the service in which they operate.

External facing roles will focus on the needs of people, whether external service users or partners and will be responsible for high impact decision making and the implementation of appropriate programmes on behalf of individuals or groups of people or enforcement of regulations which have direct and significant consequences upon those served. Such roles are likely to have at least one other elevated level of responsibility for such elements as finance, information assets, equipment or premises.

Internal roles are likely to have this pattern reversed, with the weightiest responsibility for highly valuable or significant financial and non-financial assets, but somewhat less accountability for the assessment of needs of individuals and groups.

Jobs will generally have formal line management responsibility and will not only allocate and check work, but also be directly involved in assessment, recruitment, and other human resource related procedures. Posts that do not have this level of managerial responsibility are likely to have compensatory levels of accountability in relation to the users of city council services, finance or other major asset(s).

**Impacts and demands**

Tasks and duties will be generally carried out in a sedentary position but there will always be a requirement for standing and walking from time to time, and the occasional need to lift or carry items.

The combination of both tactical and strategic matters that job holders deal with means that roles are inherently complex, demanding of lengthy periods of concentrated mental attention while also managing high levels of work-related pressure.

Duties of jobs at this level will not require job holders to develop and maintain working relationships with people who, through their circumstances or behaviour, place particular emotional demands on the job holder.

Job holders find themselves exposed to some disagreeable, unpleasant or hazardous working conditions. Particularly when the needs of their specialism require them to work on external sites exposed to the weather, in or around refuse and waste plant, close to particularly noisy machinery and in similar environments.

Other jobs, such as enforcement roles, may also see job holders exposed to verbal abuse and threatening environments. In all cases, job holders will minimise risk and conform to health and safety regulations to mitigate any negative effects of such exposure.